Agent response cheatsheet

Give your agents a headstart to improved QA scores—and, more importantly, help them deliver a better customer experience—with these sample responses to common situations.

When customer say	How to respond
Express frustration	Tell them what steps you're taking to fix it
• "I'm at the end of my rope"	• "Let me check what I can do"
• "I don't want excuses"	• "I can make sure this gets resolved"
• "This is outrageous"	• "Let me look into your account"
• "You aren't listening"	• "What I can do is"
• "I'm so disappointed"	• "I can offer you this"
Say you missed their expectations	Explain how you're taking action to meet
• "I was told"	those expectations
• "I never heard back"	• "I will check what I can do to make that happen."
• "No one told me…"	• "I'm going to check on how I can fix this."
Experience chronic effort	Show them you're taking on their burden and
• "I've been trying to get an answer for several	acting to correct it
days now"	• "I can assure you that we can take care of this."
• "This problem keeps happening and no one has	• "I will make sure this gets resolved"
been able to fix it"	This is a second of the second of
Say they're confused	Give them an action-focused explanation
· "I'm just confused"	• "I can find more information for you"
• "I really don't know where to start"	• "I can help you with that"
· "What are you talking about"	• "What I can do is"
Don't know how to resolve a problem on their own	Use proactive guidance
• "I'm trying to use your website but I can't find…"	• "I can walk you through how to…"
• "For some reason I am unable open your app"	"What you can do if you encounter this again is"
• "I have sent an email to you about this issue"	• "I'll show you how to do that"
• "I received a text earlier from you guys"	• "What I would suggest is"
• "I saw a promotion for your company on social	• "We recommend that when that happens, you
media"	should"
• "I was chatting online with an agent earlier but…"	"For something like this, I'd advise you to"

When your agent doesn't have the power to resolve an issue...

Instead of saying....

- "I can't change that for you"
- "We're not allowed to"
- "I'm unable to adjust"
- "In this case I cannot match that price"
- "I can't offer anything better"
- "I can't help you with that"
- "I don't have access to that"
- "We have a policy that prevents me from"
- "The system won't allow me to"

Do this...

Emphasize what you can do:

- Tell them what action you'll take on their behalf, even if it is not the full resolution they want.
- "I'm going to add a note on your account..."
- "I am going to escalate this"
- "I am putting in a request to get this approved."

Set clear expectations:

• Help the customer understand what will happen next, what steps they need to take, and reinforce what action you take for them.